

# Ad hoc Announcement



Ad-hoc-announcement pursuant to § 15 WpHG

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## OVB Holding Aktiengesellschaft sets offering period and price range for Initial Public Offering

Investor Relations

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**Köln, July 14, 2006** – OVB Holding Aktiengesellschaft together with the Lead Manager Sal. Oppenheim jr. & Cie. KGaA has set the price range within which purchase offers for shares of OVB Holding Aktiengesellschaft in connection with its Initial Public Offering may be placed at between EUR 19 and EUR 22 per share. The offering period will last for a minimum of two banking days. Interested investors will be able to submit orders for the up to 3,030,514 (including Green-shoe) offered shares of the company in the offering period which is expected to start July 17, 2006, at the earliest, and expected to expire July 20, 2006 at 12:00 noon (CEST) for retail investors and at 2:00 p.m. (CEST) for institutional investors, at the latest.