



OVB Holding AG

Cologne

**Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution**

In accordance with Articles 21 ff. of the WpHG, OVB Holding AG was notified by the following on 3 June 2009:

**Generali Beteiligungs- und Verwaltungs-AG, Munich, Germany**

**Amendment of voting rights disclosure in line with Article 21 (1a) of the WpHG**

“Effective 29 December 2008, Volksfürsorge Deutsche Lebensversicherung AG changed its company name to Generali Lebensversicherung AG and AMB Generali Holding AG changed its company name to Generali Deutschland Holding AG. In addition, on 16 September 2008 Volksfürsorge Holding AG changed its company name to Generali Beteiligungs- und Verwaltungs-AG.

On their authority and on their behalf, we amend the following voting rights disclosures for Generali Lebensversicherung AG (Number 1), for Generali Deutschland Holding AG (Number 3), for Generali Beteiligungs-GmbH (Number 4), for Generali Assicurazioni Generali S.p.A. (Number 5) and on our own account (Number 2):

- disclosure at 25 July 2006, submitted to you
- disclosure at 25 July 2006, submitted to the Bundesanstalt für Finanzdienstleistungsaufsicht (German Federal Financial Supervisory Authority)

We also disclose the following in line with Article 21 (1a) of the WpHG:

1.

In accordance with Article 21 (1a) of the WpHG, Generali Lebensversicherung AG, Munich, Germany, discloses that its voting rights share in OVB Holding AG at the date of the first-time admission of OVB Holding AG shares for trade on an organised market – 20 July 2006 – amounted to 10.74% (1,530,000 voting rights).

2.

In accordance with Article 21 (1a) in conjunction with Article 22 (1) Clause 1, No. 1 of the WpHG, Generali Beteiligungs- und Verwaltungs-AG, Munich, Germany, discloses that its voting rights share in OVB Holding AG at the date of the first-time admission of OVB Holding AG shares for trade on an organised market – 20 July 2006 – amounted to 10.74% (1,530,000 voting rights).

10.74% of this (1,530,000 voting rights) were attributable to it in line with Article 22 (1) Clause 1, No. 1 of the WpHG.

Voting rights attributable to it were held by the following subsidiary, whose voting rights in OVB Holding AG amounted to 3% or more:

- Generali Lebensversicherung AG

3.

In accordance with Article 21 (1a) in conjunction with Article 22 (1) Clause 1, No. 1 of the WpHG, Generali Deutschland Holding AG, Aachen, Germany, discloses that its voting rights share in OVB Holding AG at the date of the first-time admission of OVB Holding AG shares for trade on an organised market – 20 July 2006 – amounted to 10.74% (1,530,000 voting rights).

10.74% of this (1,530,000 voting rights) were attributable to it in line with Article 22 (1) Clause 1, No. 1 of the WpHG.

Voting rights attributable to it were held by the following subsidiaries, whose voting rights in OVB Holding AG each amounted to 3% or more:

- Generali Lebensversicherung AG
- Generali Beteiligungs- und Verwaltungs-AG

4.

In accordance with Article 21 (1a) in conjunction with Article 22 (1) Clause 1, No. 1 of the WpHG, Generali Beteiligungs-GmbH, Aachen, Germany, discloses that its voting rights share in OVB Holding AG at the date of the first-time admission of OVB Holding AG shares for trade on an organised market – 20 July 2006 – amounted to 10.74% (1,530,000 voting rights).

10.74% of this (1,530,000 voting rights) were attributable to it in line with Article 22 (1) Clause 1, No. 1 of the WpHG.

Voting rights attributable to it were held by the following subsidiaries, whose voting rights in OVB Holding AG each amounted to 3% or more:

- Generali Lebensversicherung AG
- Generali Beteiligungs- und Verwaltungs-AG
- Generali Deutschland Holding AG

5.

In accordance with Article 21 (1a) in conjunction with Article 22 (1) Clause 1, No. 1 of the WpHG, Assicurazioni Generali S.p.A., Trieste, Italy, discloses that its voting rights share in OVB Holding AG at the date of the first-time admission of OVB Holding AG shares for trade on an organised market – 20 July 2006 – amounted to 10.74% (1,530,000 voting rights).

10.74% of this (1,530,000 voting rights) were attributable to it in line with Article 22 (1) Clause 1, No. 1 of the WpHG.

Voting rights attributable to it were held by the following subsidiaries, whose voting rights in OVB Holding AG each amounted to 3% or more:

- Generali Lebensversicherung AG
- Generali Beteiligungs- und Verwaltungs-AG

- Generali Deutschland Holding AG
- Generali Beteiligungs-GmbH“

### **Generali Beteiligungs- und Verwaltungs-AG, Munich, Germany**

#### **Withdrawal of voting rights disclosure in line with Article 21 (1) of the WpHG**

“Effective 29 December 2008, Volksfürsorge Deutsche Lebensversicherung AG changed its company name to Generali Lebensversicherung AG and AMB Generali Holding AG changed its company name to Generali Deutschland Holding AG. In addition, on 16 September 2008 Volksfürsorge Holding AG changed its company name to Generali Beteiligungs- und Verwaltungs-AG.

For Generali Lebensversicherung AG, Munich, Germany (Number 1), for Generali Deutschland Holding AG, Aachen, Germany (Number 3), for Generali Beteiligungs-GmbH, Aachen, Germany (Number 4) and for Generali Assicurazioni Generali S.p.A., Trieste, Italy (Number 5) – on their authority and on their behalf – and on our own account (Number 2), we withdraw the voting rights disclosure submitted to you and to the Bundesanstalt für Finanzdienstleistungsaufsicht on 17 April 2008 (released on 30 April 2008), due to the lack of threshold contact.”

### **Generali Beteiligungs- und Verwaltungs-AG, Munich, Germany**

#### **Amendment of voting rights disclosure in line with Article 21 (1) of the WpHG**

“Effective 29 December 2008, Volksfürsorge Deutsche Lebensversicherung AG changed its company name to Generali Lebensversicherung AG and AMB Generali Holding AG changed its company name to Generali Deutschland Holding AG. In addition, on 16 September 2008 Volksfürsorge Holding AG changed its company name to Generali Beteiligungs- und Verwaltungs-AG.

We hereby amend the voting rights disclosure submitted to you and to the Bundesanstalt für Finanzdienstleistungsaufsicht on **18 September 2008 and 25 September 2008 (released on 29 September 2008)** and disclose the following to you in line with Articles 21 and 22 of the WpHG:

In line with Article 21 (1) of the WpHG, Generali Beteiligungs- und Verwaltungs-AG, Munich, Germany, discloses that on 16 September 2008 its voting rights share in OVB Holding AG continued to exceed the threshold of 10% and amounted to 10.74% (1,530,000 voting rights) at this date.

10.74% of this (1,530,000 voting rights) were attributable to it in line with Article 22 (1) Clause 1, No. 1 of the WpHG.

Voting rights attributable to it were held by the following subsidiary, whose voting rights in OVB Holding AG amounted to 3% or more:

- Generali Lebensversicherung AG”

Cologne, 4 June 2009

**OVB Holding AG  
Management Board**