

FACTSHEET

OVB Group business year 2021 (State 03/2022)



Key figures of the OVB Group for the 2020 financial year

Key operating figures

	Unit	2020	2021	Change
Clients (31 December)	Number	3.96 million	4.13 million	+4.3%
Financial advisors (31 December)	Number	5,248	5,603	+6.8%
Brokerage income	€ million	270.6	320.7	+18.5%

Key financial figures

	Unit	2020	2021	Change
EBIT	€ million	14.9	21.8	+46.2%
EBIT margin ¹⁾	%	5.5	6.8	+1.3% pts.
Consolidated net income after non-controlling interests	€ million	10.5	15.7	+49.9%

Key figures for OVB shares

	Unit	2020	2021	Change
Share capital (31 December)	€ million	14.25	14.25	±0.0 %
Number of shares (31 December)	Number in million	14.25	14.25	±0.0 %
Earnings per share (basic)	€	0.74	1.10	+49.9%
Dividend per share*	€	0.75 + 0.25	0.90	+20.0%

* 2021 proposal; change versus the ordinary dividend of €0.75 for the 2020 financial year

Key figures by region for the 2021 financial year

Central and Eastern Europe

	Unit	1 Jan.-31 Dec. 2020	1 Jan.-31 Dec. 2021	Change
Clients (31 Dec.)	Number	2.70 million	2.82 million	+4.4%
Financial advisors (31 Dec.)	Number	3,071	3,276	+6.7%
Brokerage income	€ million	130.4	157.9	+21.1%
Earnings before interest and taxes (EBIT)	€ million	14.2	20.4	+43.4%
EBIT margin	%	10.9	12.9	+2.0% pts.

Germany

	Unit	1 Jan.-31 Dec. 2020	1 Jan.-31 Dec. 2021	Change
Clients (31 Dec.)	Number	609,432	613,386	+0.6%
Financial advisors (31 Dec.)	Number	1,242	1,240	-0.2%
Brokerage income	€ million	61.3	64.5	+5.1%
Earnings before interest and taxes (EBIT)	€ million	8.1	8.2	+1.2%
EBIT margin	%	13.2	12.7	-0.5% pts.

Southern and Western Europe

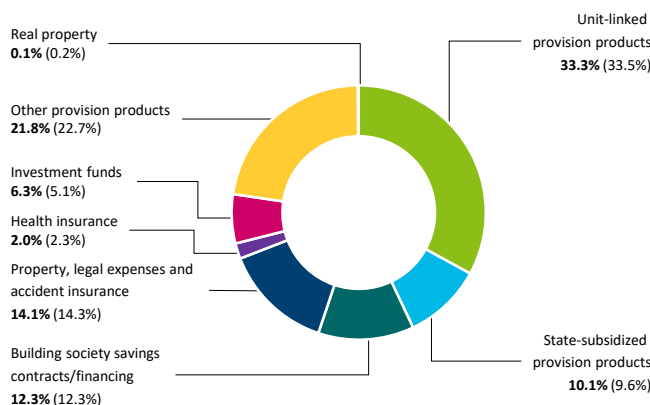
	Unit	1 Jan.-31 Dec. 2020	1 Jan.-31 Dec. 2021	Change
Clients (31 Dec.)	Number	652,934	700,606	+7.3%
Financial advisors (31 Dec.)	Number	935	1,087	+16.3%
Brokerage income	€ million	78.9	98.4	+24.7%
Earnings before interest and taxes (EBIT)	€ million	4.2	9.1	+117.1%
EBIT margin	%	5.3	9.2	+3.9% pts.

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OVB Group business year 2021 (State 03/2022)



Breakdown of income from new business 2021 (2020)



Financial calendar 2021/2022

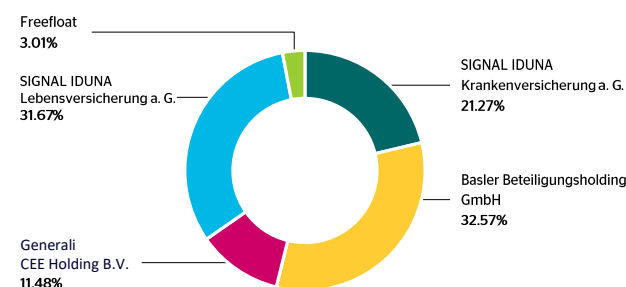
23 March 2021	Full year results 2020
11 May 2021	Results for the first quarter of 2021
9 June 2021	Annual General Meeting 2021, Cologne
11 August 2021	Results for the second quarter of 2021
9 November 2021	Results for the third quarter of 2021
23 March 2022	Full year results 2021
11 May 2022	Results for the first quarter of 2022
15 June 2022	Annual General Meeting 2022, Cologne
10 August 2022	Results for the second quarter of 2022
9 November 2022	Results for the third quarter of 2022

Share Data 2021

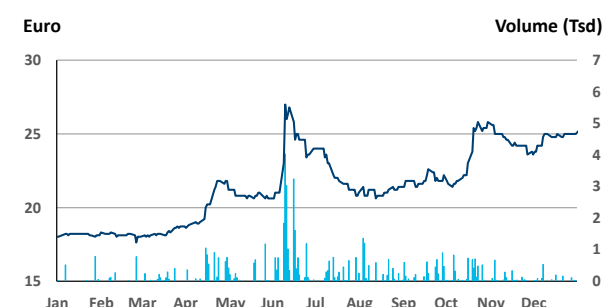
SIC	628656
ISIN	DE0006286560
Ticker symbol	O4B
	Reuters: O4BG.DE
	Bloomberg: O4B:GR
Type	No-par value ordinary bearer shares
Number of shares	14,251,314
Regulated segment	Prime Standard

Issue price	Euro 21.00
Initial share price Xetra	Euro 21.40 (07/21/2006)
End of year 2020	Euro 18.00 (12/30/2019)
High	Euro 27.00 (6/8/2021)
Low	Euro 17.60 (2/23/2021)
Last	Euro 25.00 (12/30/2021)
Market capitalisation	Euro 356 million (12/30/2021)

Shareholder structure of OVB Holding AG 12/31/2021



Equity price 2021 (Xetra)



Executive Board

Mario Freis (CEO)
Frank Burow (CFO)
Thomas Hücker (COO)

Supervisory Board

Michael Johnigk (Chairman)
Dr. Thomas A. Lange (Deputy Chairman)
Markus Jost

Wilfried Kempchen
Harald Steirer¹
Julia Wiens¹

¹ since 9 June 2021

Company profile

The OVB Group, with its holding company headquartered in Cologne, is one of Europe's leading financial advisory groups. Since being founded in 1970, OVB's business activities have focused on long-term, comprehensive and above all customer-oriented financial consulting for private households. OVB works with more than 100 high-performance providers and uses competitive products to serve its clients' individual needs, from subsistence and property/asset insurance to pensions and asset building and growth. OVB currently operates in 15 European countries. 5,603 full-time financial advisors currently advise 4.13 million clients. In 2021, OVB Holding AG and its subsidiaries generated total sales commission of €320.7 million and EBIT of €21.8 million. OVB Holding AG has been listed on the Frankfurt Stock Exchange (Prime Standard, ISIN DE0006286560) since July 2006.