

**Information pursuant to Section 125 of the German Stock Corporation Act (AktG)
in conjunction with Article 4 and Table 3 of the Annex to Implementing Regulation
(EU) 2018/1212 (“EU IR”)**

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Virtual Annual General Meeting of OVB Holding AG 2021 (formal specification pursuant to EU IR: a1a90187dda0eb11811c005056888925)
2. Type of message	Convening notice of the Annual General Meeting (formal specification pursuant to EU IR: NEWM)
B. Specification of the issuer	
1. ISIN	DE0006286560
2. Name of issuer	OVB Holding AG
C. Specification of the meeting	
1. Date of the General Meeting	9 June 2021 (formal specification pursuant to EU IR: 20210609)
2. Time of the General Meeting (commencement)	11:00 a.m. CEST (formal specification pursuant to EU IR: 09:00 a.m. UTC)
3. Type of General Meeting	Annual General Meeting held as a virtual annual general meeting without the physical presence of the shareholders or their proxies (formal specification pursuant to EU IR: GMET)
4. Location of the General Meeting	URL of the InvestorPortal to follow an audio and video broadcast of the Annual General Meeting and to exercise shareholder rights: https://www.ovb.eu/english/investor-relations/annual-general-meeting Venue of the Annual General Meeting as defined by the German Stock Corporation Act: Business premises of Luther Rechtsanwaltsgesellschaft mbH, Anna-Schneider-Steig 22, 50678 Cologne (neither shareholders nor their proxies are allowed to physically attend) (formal specification pursuant to EU IR:

Type of information	Description
	https://www.ovb.eu/english/investor-relations/annual-general-meeting
5. Record date	<p>19 May 2021, start of day 00:00 CEST</p> <p>Those shareholders who have registered for the Annual General Meeting and provided the company with proof of their shareholdings, referring to the beginning of the twenty-first day prior to the Annual General Meeting, i.e. 19 May 2021, start of day 00:00 CEST (corresponding to 18 May 2021, 22:00 p.m. UTC) (“record date”), are entitled to follow the virtual annual general meeting online and exercise shareholder rights, particularly voting rights.</p> <p>(formal specification pursuant to EU IR: 20210518)</p>
6. Website for the General Meeting/Uniform Resource Locator (URL)	https://www.ovb.eu/english/investor-relations/annual-general-meeting
D. Participation in the General Meeting	
1. Method of participation by shareholder	<p>Exercise of voting rights by electronic absentee voting</p> <p>Exercise of voting rights by granting power of proxy and instructions to company-nominated proxies</p> <p>Following the virtual annual general meeting by way of an electronic audio and video broadcast</p> <p>(formal specification pursuant to EU IR: EV, PX)</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by 2 June 2021, end of day 24:00 CEST (the date and time of receipt being decisive).</p> <p>Exercise of voting rights by electronic absentee voting or exercise of voting rights by granting power of proxy and instructions to company-nominated proxies both require participants to have registered in time. Each of the applicable deadlines for exercising these rights are shown in D.3.</p> <p>(formal specification pursuant to EU IR: 20210602; 22:00 p.m. UTC)</p>
3. Issuer deadline for voting	Exercise of voting rights by granting power of proxy and instructions to company-nominated proxies must be carried out

Type of information	Description
	<p>by post, fax or e-mail, in each case by 8 June 2021, 17:00 p.m. CEST (the date and time of receipt being decisive).</p> <p>(formal specification pursuant to EU IR: 20210608; 15:00 p.m. UTC)</p> <p>Exercise of voting rights by electronic absentee voting or by granting power of proxy and instructions to company-nominated proxies via the company's InvestorPortal at https://www.ovb.eu/english/investor-relations/annual-general-meeting may be carried out right up until the start of voting in the virtual annual general meeting on 9 June 2021.</p> <p>(formal specification pursuant to EU IR: 20210609)</p> <p>It is possible to follow the virtual annual general meeting by way of an electronic audio and video broadcast on the company's InvestorPortal at https://www.ovb.eu/english/investor-relations/annual-general-meeting on 9 June 2021 from 11:00 a.m. CEST right through to the end of the Annual General Meeting.</p> <p>(formal specification pursuant to EU IR: 20210609)</p>
E. Agenda	
Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the adopted separate financial statements of OVB Holding AG and the approved consolidated financial statements, each as of 31 December 2020, and the Summary Management Report of OVB Holding AG and the Group, including the Executive Board's explanatory report on the disclosures pursuant to Sections 289a (1) and 315a (1) HGB (German Commercial Code), as well as the Supervisory Board's report and the Separate Non-Financial Group Report, each for the 2020 financial year</p>
3. Uniform Resource Locator (URL) of the materials	<p>https://www.ovb.eu/english/investor-relations/annual-general-meeting</p>
4. Vote	None

Type of information	Description
5. Alternative voting options	N/A
Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the retained earnings as of 31 December 2020
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal discharge of the members of the Executive Board for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the formal discharge of the members of the Supervisory Board for the 2020 financial year

Type of information	Description
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Selection of an auditor, group auditor and auditor for any audit review of the interim financial reports
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Supervisory Board replacement election
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)

Type of information	Description
Agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on approval of the remuneration system for members of the Executive Board
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Advisory nature (formal specification pursuant to EU IR: AV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the remuneration of members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 9.1	
1. Unique identifier of the agenda item	9.1
2. Title of the agenda item	9.1. Resolution concerning amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting

Type of information	Description
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 9.2	
1. Unique identifier of the agenda item	9.2
2. Title of the agenda item	9.2. Resolution concerning amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 9.3	
1. Unique identifier of the agenda item	9.3
2. Title of the agenda item	9.3. Resolution concerning amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
Agenda item 9.4	

Type of information	Description
1. Unique identifier of the agenda item	9.4
2. Title of the agenda item	9.4. Resolution concerning amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature (formal specification pursuant to EU IR: BV)
5. Alternative voting options	Vote in favour, vote against, abstention (formal specification pursuant to EU IR: VF; VA; AB)
F. Specification of the deadlines regarding the exercise of other shareholders rights	
Shareholder right - supplements to the agenda pursuant to Section 122 (2) AktG	
1. Object of deadline	Communicating a request to put a supplementary item on the agenda
2. Applicable issuer deadline	9 May 2021, end of day 24:00 CEST (the date and time of receipt being decisive) (formal specification pursuant to EU IR: 20210509; 22:00 p.m. UTC)
Shareholder right - counter motions pursuant to Section 126 (1) AktG	
1. Object of deadline	Communicating a counter motion to proposed resolutions on the agenda items
2. Applicable issuer deadline	25 May 2021, end of day 24:00 CEST (the date and time of receipt being decisive) (formal specification pursuant to EU IR: 20210525; 22:00 p.m. UTC)
Shareholder right - election proposals pursuant to Section 127 AktG	
1. Object of deadline	Communicating an election proposal to appoint Supervisory Board members or auditors
2. Applicable issuer deadline	25 May 2021, end of day 24:00 CEST (the date and time of receipt being decisive)

Type of information	Description
	(formal specification pursuant to EU IR: 20210525; 22:00 p.m. UTC)
Shareholder right - right to ask questions during the Annual General Meeting (Section 1 (2) Sentence 1 No. 3 and Sentence 2 of the COVID-19 Act)	
1. Object of deadline	Submitting questions to put to the Annual General Meeting electronically via the InvestorPortal
2. Applicable issuer deadline	8 June 2021, 11:00 a.m. CEST (the date and time of receipt being decisive) (formal specification pursuant to EU IR: 20210608; 09:00 p.m. UTC)
Shareholder right - objections to Annual General Meeting resolutions pursuant to Section 1 (2) Sentence 1 No. 4 of the COVID-19 Act, Section 245 No. 1 AktG	
1. Object of deadline	Submitting objections to resolutions of the Annual General Meeting electronically via the InvestorPortal
2. Applicable issuer deadline	On 9 June 2021 from the start of the virtual annual general meeting right up until the chairman concludes the virtual annual general meeting (formal specification pursuant to EU IR: 20210609)
Shareholder right - following a live audio and video broadcast of the virtual annual general meeting via the company's InvestorPortal	
1. Object of deadline	Following the virtual annual general meeting by way of an electronic audio and video broadcast
2. Applicable issuer deadline	9 June 2021, 11:00 a.m. CEST (formal specification pursuant to EU IR: 20210609; 09:00 p.m. UTC)