

Annual General Meeting of OVB Holding AG on 15 June 2022

Information pursuant to Section 125 of the German Stock Corporation Act (AktG)
in conjunction with Article 4 and Table 3 of the Annex to Implementing Regulation
(EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	Virtual Annual General Meeting of OVB Holding AG on 15 June 2022 f2237286e2c9ec11812e005056888925
2. Type of message	Convocation of the general meeting In the format pursuant to Implementing Regulation (EU) 2018/1212:NEWM
B. Specification of the issuer	
1. ISIN	DE0006286560
2. Name of issuer	OVB Holding AG
C. Specification of the meeting	
1. Date of the General Meeting	15 June 2022 In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220615
2. Time of the General Meeting (commencement)	11:00 Uhr CEST In the format pursuant to Implementing Regulation (EU) 2018/1212: 09.00 UTC
3. Type of General Meeting	Annual General Meeting held as a virtual annual general meeting without the physical presence of the shareholders or their proxies In the format pursuant to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	URL to the password-protected InvestorPortal to follow an audio and video broadcast of the Annual General Meeting and to exercise shareholder rights:

Type of information	Description
	<p>https://www.ovb.eu/investor-relations/hauptversammlung</p> <p>Location of the General Meeting within the meaning of the German Stock Corporation Act (AktG): Dorint Hotel am Heumarkt Cologne, Pipinstraße 1, 50667 Cologne Centre, Germany (neither shareholders nor their proxies are allowed to physically attend)</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: https://www.ovb.eu/investor-relations/hauptversammlung</p>
5. Record Date	<p>25 May 2022, 00:00 Uhr CEST</p> <p>Those shareholders who have registered for the Annual General Meeting and provided the company with proof of their shareholdings, referring to the beginning of the twenty-first day prior to the Annual General Meeting, i.e. 25 May 2022, 00:00 CEST (“record date”), are entitled to follow the virtual annual general meeting online and exercise shareholder rights, particularly voting rights.</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220524, 22.00 UTC</p>
6. Website for the General Meeting/Uniform Resource Locator (URL)	<p>German: https://www.ovb.eu/investor-relations/hauptversammlung</p>
D. Participation in the General Meeting	
1. Method of participation by shareholder	<p>Exercise of voting rights by electronic absentee voting</p> <p>Exercise of voting rights by granting power of proxy and instructions to company-nominated proxies</p> <p>Following the virtual annual general meeting by way of an electronic audio and video broadcast</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: EV, PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by 8 June 2022, end of day 24:00 CEST (the date and time of receipt being decisive).</p> <p>Exercise of voting rights by electronic absentee voting or exercise of voting rights by granting power of proxy and in-</p>

Type of information	Description
	<p>structions to company-nominated proxies both require participants to have registered in time. Each of the applicable deadlines for exercising these rights are shown in D.3.</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220608; 22.00 UTC</p>
<p>3. Issuer deadline for voting</p>	<p>Exercise of voting rights by granting power of proxy and instructions to company-nominated proxies must be carried out by post, fax or e-mail, in each case by 14 June 2022, 17:00 p.m. CEST (the date and time of receipt being decisive).</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220614; 15.00 UTC</p> <p>Exercise of voting rights by electronic absentee voting or by granting power of proxy and instructions to company-nominated proxies via the company's InvestorPortal at https://www.ovb.eu/english/investor-relations/annual-general-meeting may be carried out right up until the start of voting in the virtual annual general meeting on 15 June 2022.</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220615, 09.00 UTC</p> <p>It is possible to follow the virtual annual general meeting by way of an electronic audio and video broadcast on the company's InvestorPortal at https://www.ovb.eu/english/investor-relations/annual-general-meeting on 15 June 2022 from 11:00 a.m. CEST right through to the end of the Annual General Meeting.</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 09.00 UTC</p>
E. Agenda	
E. Agenda item 1	
<p>1. Unique identifier of the agenda item</p>	<p>1</p>
<p>2. Title of the agenda item</p>	<p>Presentation of the adopted separate financial statements of OVB Holding AG and the approved consolidated financial statements, each as of 31 December 2021, and the Summary Management Report of OVB Holding AG and the Group, including the Executive Board's explanatory report on the</p>

Type of information	Description
	disclosures pursuant to sections 289a(1) and 315a(1) of the German Commercial Code (HGB), as well as the Supervisory Board's report and the Separate Non-Financial Group Report, each for the 2021 financial year
3. Uniform Resource Locator (URL) Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	None
5. Alternative voting options	N/A
E. Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the retained earnings as of 31 December 2021
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature In the format pursuant to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to Implementing Regulation (EU) 2018/1212: VF; VA; AB
E. Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal discharge of the members of the Executive Board for the 2021 financial year
3. Uniform Resource Locator	https://www.ovb.eu/english/investor-relations/annual-

Type of information	Description
(URL) of the materials	general-meeting
4. Vote	Binding nature In the format pursuant to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to Implementing Regulation (EU) 2018/1212: VF; VA; AB
E. Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the formal discharge of the members of the Supervisory Board for the 2021 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature In the format pursuant to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to Implementing Regulation (EU) 2018/1212: VF; VA; AB
E. Agenda item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Selection of an auditor, group auditor and auditor for any audit review of the interim financial reports
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	Binding nature In the format pursuant to Implementing Regulation (EU) 2018/1212: BV

Type of information	Description
5. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to Implementing Regulation (EU) 2018/1212: VF; VA; AB
E. Agenda item 6	
1. Unique identifier of the agenda item	6
2. Applicable issuer deadline	Resolution on the approval of remuneration report for financial year 2021 prepared and audited pursuant to section 162 AktG
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	recommendable nature In the format pursuant to Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to Implementing Regulation (EU) 2018/1212: VF; VA; AB
E. Agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on approval of the remuneration system for members of the Executive Board
3. Uniform Resource Locator (URL) of the materials	https://www.ovb.eu/english/investor-relations/annual-general-meeting
4. Vote	recommendable nature In the format pursuant to Implementing Regulation (EU) 2018/1212: AV
6. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to Implementing Regulation (EU) 2018/1212: VF; VA; AB

Type of information	Description
F. Specification of the deadlines regarding the exercise of other shareholders' rights	
Shareholder right - submission of requests for additional agenda items pursuant to Section 122 (2) AktG	
1. Object of deadline	Communicating a request to put a supplementary item on the agenda
2. Applicable issuer deadline	15 May 2022, 24:00 CEST (the date and time of receipt being decisive) In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220515; 22.00 UTC
Shareholder right - submission of counter motions pursuant to Section 126 (1) AktG	
1. Object of deadline	Communicating a counter motion to proposed resolutions on the agenda items
3. Applicable issuer deadline	31 May 2022, 24:00 end of day CEST (the date and time of receipt being decisive) In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220531; 22.00 UTC
Shareholder right - submission of nominations pursuant to Section 127 AktG	
1. Object of deadline	Communicating an election proposal to appoint Supervisory Board members or auditors
2. Applicable issuer deadline	31 May 2022, 24:00 Uhr MESZ (the date and time of receipt being decisive) In the format pursuant to Implementing Regulation (EU) 2018/1212: 22.00 UTC
Shareholder right - deadline für submitting questions (Section 1 (2) Sentence 1 No. 3 and Sentence 2 of the COVID-19 Act)	
1. Object of deadline	Submitting questions to put to the Annual General Meeting electronically via the InvestorPortal
2. Applicable issuer deadline	14 June 2022, 11:00 a.m. CEST (the date and time of receipt being decisive) In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220614; 09.00 UTC

Type of information	Description
Shareholder right - objections to Annual General Meeting resolutions pursuant to Section 1 (2) Sentence 1 No. 4 of the COVID-19 Act, Section 245 No. 1 AktG	
1. Object of deadline	Submitting objections to resolutions of the Annual General Meeting electronically via the InvestorPortal
2. Applicable issuer deadline	<p>On 15 June 2022 from the start of the virtual annual general meeting right up until the chairman concludes the virtual annual general meeting</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 20220615</p>
Shareholder right - following a live audio and video broadcast of the virtual annual general meeting via the company's InvestorPortal	
1. Object of deadline	Following the virtual annual general meeting by way of an electronic audio and video broadcast
2. Applicable issuer deadline	<p>15 June 2022, 11:00 a.m. CEST</p> <p>In the format pursuant to Implementing Regulation (EU) 2018/1212: 220615; 09.00 UTC</p>