

pta20191018021

Release according to article 40 para. 1 WpHG

## OVB Holding AG: Release according to Article 40, Section 1 of the WpHG

Cologne (pta021/18.10.2019/15:35) - Release of Voting Rights Announcement

Voting Rights Announcement

### 1. Details of issuer:

Name: OVB Holding AG  
Legal Entity Identifier (LEI): 391200YVRGI53NXMSV66  
Street: Heumarkt 1  
Postal code: 50667  
City: Köln, Germany

### 2. Reason for notification:

Voluntary disclosure: Change in the shareholders of the participants in a voting agreement

### 3. Details of person subject to the notification obligation

Legal entity: Bâloise Holding AG  
City of registered office, country: Basel, Switzerland

**4. Names of shareholder(s)** holding directly 3% or more voting rights, if different from 3  
Basler Beteiligungsholding GmbH; Generali CEE Holding B. V.; SIGNAL IDUNA  
Lebensversicherung a. G.; SIGNAL IDUNA Krankenversicherung a. G.

### 5. Date on which threshold was crossed or reached

14.10.2019

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	96.98	0.00	96.98	14,251,314
Previous notification (if applicable)	32.565	0.00	n/a	

### 7. Details on total positions

#### a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

ISIN	Absolute direct (Sec. 33 WpHG)	Absolute indirect (Sec. 34 WpHG)	In % direct (Sec. 33 WpHG)	In % indirect (Sec. 34 WpHG)
DE0006286560 0		13,820,790	0.00	96.98
<b>Total:</b>		<b>9,698</b>		<b>13820790</b>

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Maturity / Expiration	Exercise or conversion period	Voting Rights Absolute	Voting Rights in %
Total:				

#### b.2 Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Maturity / Expiration	Exercise or conversion period	Cash or physical transaction	Voting Rights Absolute	Voting Rights in %
Total:					

### 8. Information in relation to the person subject to the notification obligation

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Báloise Holding AG	85.50		85.50
Baloise Delta Holding S.à.r.l.			
BASLER Versicherung			
Beteiligungen B.V. & Co. KG			
Basler Lebensversicherungs-Aktiengesellschaft	85.50		85.50
Basler Beteiligungsholding GmbH	96.98		96.98

#### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting: N/A

#### 10. Other useful information

On the basis of the amended administrative practice of BaFin in relation to the judgement of the Federal Court of Justice of 25 September 2018 (IIZR 190/17), the existing pool agreements between Basler Beteiligungsholding GmbH, SIGNAL IDUNA Lebensversicherung a.G. and Generali Lebensversicherung (Pool Agreement 2000) and between the core shareholders of the SIGNAL IDUNA Group and the Basler Group (Pool Agreement 2010) are deemed acting in concert in accordance with section 34(2) WpHG. This voluntary disclosure has been issued on account of Generali CEE Holding B.V. joining Pool Agreement 2000 as at the above date (cf. parallel notification by Assicurazioni Generali SpA).

#### Date

17.10.2019

(Ende)

Aussender: OVB Holding AG  
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ISIN(s): DE0006286560 (share)

Börsen: regulated market in Frankfurt; free market in  
Dusseldorf, free market in Hamburg, free market in  
Hannover, free market in Munich, free market in  
Stuttgart; open market in Berlin

